

General Prudential sourcebook (GENPRU)
Prudential sourcebook for Banks, Building Societies and Investment Firms (BIPRU)
Prudential sourcebook for Insurers (INSPRU)

Notification to the FSA of planned issuance of a regulatory capital instrument

What types of instruments require notification and within what timescales?

Details of the types of instruments that require notification, and timescales are available [here](#)

Note: At the time firms provide notification (at least one month in advance of the intended issue date), they might be able to give only preliminary information about some details. In order to ensure that the FSA receives the necessary information to enable effective supervision, firms will need to provide final confirmation of any such matters no later than on the day that the instrument is issued. This will include details of the final amount and coupon.

a. *Name and FRN of issuer:* -----

b. *Name of structuring bank:* -----

c. *Position of the issuing entity within the group, if relevant:*
[Please attach a separate annex]

d. *Name of proposed investor/s if known, otherwise description of likely investor/s:*

e. *Proposed issue date:* -----

f. *Name of legal adviser:* -----

g. *Are there any new, unusual or different features of the capital instrument (compared with other instruments which the firm has issued before)?*

YES / NO

[Please attach a separate annex outlining details if 'yes']

h. Proportion of firm's/group's [delete as necessary] regulatory capital this issuance would represent:

i. Proposed tier of capital (e.g. tier 1, tier 2): -----

j. Indicate below where the regulatory capital is to be counted (e.g. group level, and/or solo BIPRU or solo insurance firm)?

k. Summary of key characteristics (eg. amount, value, first call date, etc. from prospectus) and demonstration of how the instrument meets the criteria for classification into the intended tier.

[Please attach a summary and the draft or final terms and conditions as separate annex]

l. Current capital position (before issuance) in relation to capital requirements: [please attach details as separate annex]

m. Declaration by senior management

I confirm that I have reviewed and assessed the instrument against the regulatory requirements, particularly the criteria for classification of items of capital into tiers. I further confirm that, to the best of my knowledge and belief (after reasonable enquiries), the information given in this form is accurate and complete and that the instrument meets the criteria for classification as set out above.

Signed (senior management rep.)

Position in firm

Name

Date