

List of financial advisers who acted as approved representatives to either Burns-Anderson Limited or Sage Financial Services Ltd.

Financial adviser	Principal	Firm reference number
1st Alliance Financial Planning Ltd	Burns-Anderson Limited	442615
A & J Financial Enterprises Ltd	Sage Financial Services Ltd	501293
A J Hemmings Financial Services	Sage Financial Services Ltd	410461
A P Financial Services	Sage Financial Services Ltd	228789
A Solid Bond LLP	Sage Financial Services Ltd	516803
ABBA Financial Services Ltd	Sage Financial Services Ltd	479541
Abbey & Alban Financial Services 0137/00	Burns-Anderson Limited	131558
Absolute Wealth Management Ltd	Burns-Anderson Limited	486320
Active Money Solutions Ltd	Burns-Anderson Limited	581989
Adams Financial	Burns-Anderson Limited	492863
Advantage Financial Management	Burns-Anderson Limited	171581
AJL Mortgages	Burns-Anderson Limited	488340
Alan F Kerr Financial Services	Burns-Anderson Limited	210262
Alan Flint Insurance & Investment Consultant (W024/06)	Burns-Anderson Limited	161248
Albury Financial Services	Sage Financial Services Ltd	196322
Alison Pearson Wealth Management Ltd	Burns-Anderson Limited	442641
Allen Charlton Ltd	Burns-Anderson Limited	439204
Alnoor Ladak	Sage Financial Services Ltd	206547
Andrew Routley Pensions Limited (0084/05)	Burns-Anderson Limited	146653
Anglo Scottish Financial Services 0119/00	Burns-Anderson Limited	152879
Annuity People Ltd	Sage Financial Services Ltd	533581
Anthony Higgins	Sage Financial Services Ltd	571238
Applefalls Ltd	Sage Financial Services Ltd	580688
Arca Wealth Ltd	Burns-Anderson Limited	467614
Argent Financial Consultancy Limited	Sage Financial Services Ltd	409528
Ascot Mortgages Ltd	Sage Financial Services Ltd	517888
Ashok Kumar Sharma	Sage Financial Services Ltd	505748
Asset Management Advice	Burns-Anderson Limited	189029
Assured Financial Planning	Burns-Anderson Limited	207731
AZW Consulting Ltd	Burns-Anderson Limited	189411
B S Financial Services	Sage Financial Services Ltd	206550
B-A Financial Ltd	Burns-Anderson Limited	470816
Barham Financial Services (0220/00)	Burns-Anderson Limited	171505
Beacon Independent Advice Ltd	Sage Financial Services Ltd	228187
Beechwood Financial Consultants Ltd	Sage Financial Services Ltd	499214
Belle Financial Services Ltd	Sage Financial Services Ltd	570926
Bentley Holmes Limited	Burns-Anderson Limited	488741
Bilkiss Lakhi	Sage Financial Services Ltd	196343
Black & White Financial Services Ltd	Sage Financial Services Ltd	583235
Blair Financial Management	Burns-Anderson Limited	219170
Bonar-Davies Financial Solutions Ltd	Sage Financial Services Ltd	523103

Financial adviser cont.	Principal	Firm reference number
Bradley J Lewis Financial Solutions Ltd	Sage Financial Services Ltd	424368
Bradshaw Independent Financial Advice Co. Ltd	Burns-Anderson Limited	217453
Bright Mortgage Services	Burns-Anderson Limited	447443
Buchanan Johnston Flynn Ltd	Burns-Anderson Limited	175588
Buckley & Co Financial Services Ltd	Burns-Anderson Limited	182940
Campion Mortgage Services	Sage Financial Services Ltd	416103
Carter & Co	Burns-Anderson Limited	189412
Casey Financial Services	Sage Financial Services Ltd	472875
Census Financial Planning (NI) Ltd	Burns-Anderson Limited	200043
CFS Mortgage Brokers Ltd	Sage Financial Services Ltd	487949
Chapel Row Limited (0216/00)	Burns-Anderson Limited	171506
Charles Cameron & Associates Ltd	Burns-Anderson Limited	232285
Charles Lane-Petter	Sage Financial Services Ltd	519881
Charles Thomas & Co Ltd	Burns-Anderson Limited	447127
Choice Investment Services	Burns-Anderson Limited	152473
Christchurch IFA	Sage Financial Services Ltd	528173
Christopher Page	Sage Financial Services Ltd	482319
Churm Financial Management	Burns-Anderson Limited	208223
CIB Financial Management Limited 0340/00	Burns-Anderson Limited	185782
Claremont Financial Services	Burns-Anderson Limited	229485
Clive Lewis Financial Ltd	Burns-Anderson Limited	186370
Colin Davies IFA	Sage Financial Services Ltd	195872
Colin Morgan	Sage Financial Services Ltd	538471
Colin Smith	Burns-Anderson Limited	506036
Consortium Independent Financial Planning Consultants	Burns-Anderson Limited	187753
Corporate Solutions (NI) Ltd	Burns-Anderson Limited	187617
Craig Mitchell	Sage Financial Services Ltd	195901
Credus Consulting LLP	Sage Financial Services Ltd	529466
Crystal Financial Services Ltd	Sage Financial Services Ltd	432923
Cwmni Tarian Cyf	Sage Financial Services Ltd	419272
D J Brewster Financial Consultancy Services	Sage Financial Services Ltd	195848
Daniel Edwards Wealth Management Ltd	Burns-Anderson Limited	512975
David Black	Burns-Anderson Limited	500164
David Conway Ltd	Sage Financial Services Ltd	528566
David Daws Financial Services Ltd	Sage Financial Services Ltd	206531
David Green Financial Services	Sage Financial Services Ltd	195875
David Thomas Associates	Burns-Anderson Limited	400142
Devereaux Montague LLP	Burns-Anderson Limited	185083
Dore Consulting	Sage Financial Services Ltd	210962
DST Financial Services Ltd	Sage Financial Services Ltd	467284
Eden Financial Consultants Ltd	Burns-Anderson Limited	448094
Equity Life UK Limited	Sage Financial Services Ltd	480163
Equity Release Supermarket Ltd	Sage Financial Services Ltd	513841

Financial adviser cont.	Principal	Firm reference number
Eskdene Associates Ltd	Burns-Anderson Limited	400134
Fairwater Mortgage Services Ltd	Sage Financial Services Ltd	452553
Fairway Financial Planning	Sage Financial Services Ltd	504478
Fangdale Financial Ltd	Sage Financial Services Ltd	452607
Ferguson Oliver Ltd	Burns-Anderson Limited	144668
FFT Financial Services Ltd	Burns-Anderson Limited	223938
Finance Direct (Midlands) Ltd	Burns-Anderson Limited	488592
Financial Horizons Limited	Burns-Anderson Limited	222102
Financial Innovations	Burns-Anderson Limited	192894
Financial Solutions (E) Ltd	Sage Financial Services Ltd	206614
Focus Financial Planning	Burns-Anderson Limited	185086
Forum Wealth Management Ltd	Sage Financial Services Ltd	227192
Fountain Financial Services	Sage Financial Services Ltd	206535
FPS UK Financial Services	Sage Financial Services Ltd	487746
Framingham Financial Services Ltd	Sage Financial Services Ltd	195809
Gary Bowmer	Sage Financial Services Ltd	569278
Gary Rolls	Sage Financial Services Ltd	519775
Gem Durham	Sage Financial Services Ltd	536798
Genesis Financial Planning Ltd	Sage Financial Services Ltd	487745
Gleave Financial Services	Burns-Anderson Limited	196050
GM Consultancy	Sage Financial Services Ltd	192568
Grand Union Financial Services Ltd	Sage Financial Services Ltd	446457
Grange Financial Planning Limited	Burns-Anderson Limited	189657
Granville Gower	Sage Financial Services Ltd	190140
Grosvenor Independent Financial Advice Ltd	Sage Financial Services Ltd	432943
Grove Financial Services Limited	Sage Financial Services Ltd	219691
GSL Financial Consultants Ltd	Burns-Anderson Limited	467055
Guildford Wealth Management Ltd	Sage Financial Services Ltd	400154
H K Financial Advisers	Sage Financial Services Ltd	485180
H R Consultancy (IFA) Limited	Burns-Anderson Limited	224140
Hanover Consulting (MKMS) Ltd	Sage Financial Services Ltd	462506
Hanover Consulting (Premium) Ltd	Sage Financial Services Ltd	220705
Hanover Consulting Investment Ltd	Sage Financial Services Ltd	208699
Hard Acre Financial Solutions Limited	Sage Financial Services Ltd	580824
Hawsons Wealth Management Ltd	Burns-Anderson Limited	206450
Hazel Consultancy Ltd	Sage Financial Services Ltd	195903
Helen MacKenzie	Sage Financial Services Ltd	536056
Heritage Home Loans	Sage Financial Services Ltd	419275
Heritage Independent	Sage Financial Services Ltd	206582
HFS Consultants Ltd	Sage Financial Services Ltd	476072
Highcliffe Financial Management Limited	Sage Financial Services Ltd	114782
Holberg Limited	Sage Financial Services Ltd	187259
Honister Partners Ltd	Sage Financial Services Ltd	502699
Host Personal & Corporate Financial Guidance Ltd	Sage Financial Services Ltd	206617

Financial adviser cont.	Principal	Firm reference number
Ian Andrew Blatherwick	Sage Financial Services Ltd	532250
Immediate Mortgage Solutions	Burns-Anderson Limited	477156
Independence Assured	Sage Financial Services Ltd	186694
Independent Financial Practitioners W037/00	Burns-Anderson Limited	152467
Insurance Services for Business Ltd	Burns-Anderson Limited	160994
Irvin H Osbourne	Sage Financial Services Ltd	509926
IT Mortgages and Finance Limited	Sage Financial Services Ltd	416228
Ivan Whan Financial Solutions	Burns-Anderson Limited	224804
J K Bell	Burns-Anderson Limited	186307
J.H. Financial Planning Limited	Sage Financial Services Ltd	577111
Jalapeno UK Ltd	Sage Financial Services Ltd	433988
James Sotnick	Sage Financial Services Ltd	195867
Jervis-Prax Financial Services	Sage Financial Services Ltd	213118
Jigsaw Money Management Ltd	Sage Financial Services Ltd	460292
John Buchanan	Sage Financial Services Ltd	437810
John Davis	Sage Financial Services Ltd	195907
John Philpott	Sage Financial Services Ltd	206526
Jonathan Treliving	Sage Financial Services Ltd	532886
JP Associates Financial Planning Ltd	Sage Financial Services Ltd	461758
JS Financial Services (London) Ltd	Burns-Anderson Limited	499704
Kevin Brooks	Sage Financial Services Ltd	517216
Key Financial Partnership	Sage Financial Services Ltd	206598
Keystone IMC Ltd	Burns-Anderson Limited	460815
Kingdom Investments & Asset Management	Sage Financial Services Ltd	461760
Kingswood Sports & Media Limited	Sage Financial Services Ltd	575136
Klonowski & Co (0258/00)	Burns-Anderson Limited	178804
KMG Financial Planning Ltd	Burns-Anderson Limited	455719
LA Mortgage Solutions	Sage Financial Services Ltd	480735
Lansdown Berry Associates	Sage Financial Services Ltd	195928
Lauren Charles Financial Management	Burns-Anderson Limited	214431
LCH Financial Planning Ltd	Sage Financial Services Ltd	534238
Lee Mercer	Sage Financial Services Ltd	229897
Leger Mortgages and Insurance Services	Sage Financial Services Ltd	431424
Libra Associates	Burns-Anderson Limited	232175
Lifeinvest Ltd	Burns-Anderson Limited	163065
Lime Financial Services	Sage Financial Services Ltd	483244
Looking After U Limited	Sage Financial Services Ltd	232638
Lucra Ltd	Sage Financial Services Ltd	471916
Lynwood Financial Services	Sage Financial Services Ltd	206545
M & R Financial Management Ltd	Burns-Anderson Limited	487977
M3W Wealth Management LLP	Sage Financial Services Ltd	535223
Malcolm Scurlock	Sage Financial Services Ltd	411742
Malcolm Shier Independent Financial Services	Sage Financial Services Ltd	206539
Malcolm W Plant & Co (W015/00)	Burns-Anderson Limited	152478
Mark Neville	Sage Financial Services Ltd	580877

Financial adviser cont.	Principal	Firm reference number
Mark Watson Financial Services Ltd	Burns-Anderson Limited	228122
Mark White	Sage Financial Services Ltd	522035
Matrix Wealth Planning Limited	Sage Financial Services Ltd	577119
MC Financial Wealth Management Limited	Sage Financial Services Ltd	485563
McAllister Assurance Consultants Limited	Sage Financial Services Ltd	206576
MCB Financial Services Ltd	Sage Financial Services Ltd	419891
McKenzie Rose LLP	Sage Financial Services Ltd	522607
MCP Financial Services	Burns-Anderson Limited	161080
Michael Siviter	Sage Financial Services Ltd	578654
Michael Stokes	Burns-Anderson Limited	171580
Mike Dunn Financial Services Ltd	Sage Financial Services Ltd	206561
Mike Goodhall Associates	Burns-Anderson Limited	210434
Mike Taylor Financial Services	Sage Financial Services Ltd	206567
Mike Waring	Sage Financial Services Ltd	196347
Millfield Osceola Financial Consultancy Ltd	Sage Financial Services Ltd	461768
MNM Financial	Burns-Anderson Limited	226143
Monetary Solutions Ltd	Burns-Anderson Limited	217353
MoneyTools	Burns-Anderson Limited	480213
Morgan Financial Solutions Ltd	Sage Financial Services Ltd	571089
Morgan Stone Independent Ltd	Burns-Anderson Limited	426328
Mortgage Gate Ltd	Sage Financial Services Ltd	452991
Mortgage Ways	Burns-Anderson Limited	499777
MRH Financial Advisors Ltd	Burns-Anderson Limited	499705
Muttiserv Ltd	Burns-Anderson Limited	466813
Myrddin Celtic Financial Limited	Sage Financial Services Ltd	580010
Neal Holloway	Sage Financial Services Ltd	499956
Neil Soundy Financial Services Ltd	Sage Financial Services Ltd	535809
Network Independent	Burns-Anderson Limited	482539
Newland Wealth Management Ltd	Burns-Anderson Limited	520701
Nexus Independent Financial Advisers Ltd	Sage Financial Services Ltd	475925
Nhance Protection Ltd	Sage Financial Services Ltd	431210
Nigel Gregory	Sage Financial Services Ltd	511339
Nunn McCreesh	Sage Financial Services Ltd	494205
Oakleaf Financial Consultants	Sage Financial Services Ltd	229979
Omni Financial Ltd	Sage Financial Services Ltd	507065
One Finance UK Ltd	Burns-Anderson Limited	547984
ORB Financial Services Ltd	Sage Financial Services Ltd	503972
Orchardview Financials	Sage Financial Services Ltd	458008
Owen Miles Gawith	Sage Financial Services Ltd	571043
P R Financial Management	Burns-Anderson Limited	182943
P W Wealth and Finance Ltd	Burns-Anderson Limited	552709
PD Financial Services	Burns-Anderson Limited	137124
Penny Graham Financial Services Ltd	Burns-Anderson Limited	516233
Peter Hawkins & Co (0342/00)	Burns-Anderson Limited	186308
Peter Lonsdale	Sage Financial Services Ltd	195803

Financial adviser cont.	Principal	Firm reference number
Peter Middleton IFA	Sage Financial Services Ltd	195850
Peter Smith Financial Services	Sage Financial Services Ltd	229836
PFH Associates	Sage Financial Services Ltd	182146
Philip John Robson	Sage Financial Services Ltd	504422
Phillip Harrison	Burns-Anderson Limited	507691
Phillip Smith Financial Services 0141/00	Burns-Anderson Limited	121220
Platinum Financial Planning	Burns-Anderson Limited	409778
PLI (Investments & Pensions) Ltd	Burns-Anderson Limited	188911
PMK Mortgage Solutions LLP	Sage Financial Services Ltd	481301
Precipio Financial Limited	Sage Financial Services Ltd	229834
Premier Finance Solutions Ltd	Burns-Anderson Limited	447284
Professional Connection (South) Ltd	Sage Financial Services Ltd	457384
Professional Solutions IFA Limited	Burns-Anderson Limited	190834
Prosperitas Finance Ltd	Sage Financial Services Ltd	497334
PSD Financial Services Limited (0283/00)	Burns-Anderson Limited	182493
Pure Financial Consulting Ltd	Burns-Anderson Limited	464392
Quadrillion Financial Services	Sage Financial Services Ltd	455695
Quay Mortgage Services Ltd	Sage Financial Services Ltd	411903
R P Frost Independent Financial Advisers	Burns-Anderson Limited	189847
Radcliffe & Newlands Ltd	Sage Financial Services Ltd	457283
Ralph Scholey	Sage Financial Services Ltd	196344
Red IFA	Sage Financial Services Ltd	403410
Redwood Consultancy (UK) Ltd	Sage Financial Services Ltd	221982
Reference Point (UK) Ltd	Sage Financial Services Ltd	431717
RHA Financial Management	Burns-Anderson Limited	178805
Richard Ashford	Sage Financial Services Ltd	576957
Richard Davidson	Sage Financial Services Ltd	206554
Richard Rattray	Sage Financial Services Ltd	519229
Richard Skinner Investment Solutions Ltd	Burns-Anderson Limited	551790
Robert Geoffrey Peter McBride	Sage Financial Services Ltd	552186
Robert R Wallace	Sage Financial Services Ltd	206606
Robinson Investment Solutions Ltd	Burns-Anderson Limited	518668
Roger Baron IFA Ltd	Sage Financial Services Ltd	176843
Roger Daniels	Sage Financial Services Ltd	551719
Roisin McCann Independent Mortgages & Financial Planning	Burns-Anderson Limited	224712
Rolt Financial Management (0254/00)	Burns-Anderson Limited	163390
Ronald Heslop	Sage Financial Services Ltd	505744
Ronnie Dalzell Independent Financial Services	Burns-Anderson Limited	192352
Rory Durkin	Sage Financial Services Ltd	196017
Ross Avis	Burns-Anderson Limited	442309
Roxborough Consultancy Ltd	Sage Financial Services Ltd	212993
S Hill & Co Investment Advisers	Burns-Anderson Limited	186240
Sage Financial Services (Loughborough)	Sage Financial Services Ltd	165647
Sage Financial Services Solihull	Sage Financial Services Ltd	165826

Financial adviser cont.	Principal	Firm reference number
Sage Roxborough Ltd	Sage Financial Services Ltd	200351
Sally Bonner Mortgage Solutions	Burns-Anderson Limited	457098
Sarah Stallard	Sage Financial Services Ltd	520745
Schaefer Financial Management Ltd	Burns-Anderson Limited	184636
Seekings & Wardle Financial Services Ltd	Burns-Anderson Limited	232341
Severnside Mortgages	Burns-Anderson Limited	479659
Shepard Insurance & Mortgage Services Limited 0084/04	Burns-Anderson Limited	126677
Sheriton Financial Services Limited	Burns-Anderson Limited	152477
SIB Independent Financial Advisers Ltd	Sage Financial Services Ltd	516102
Simon Compton	Sage Financial Services Ltd	544128
Simply Eloquent Limited	Burns-Anderson Limited	497050
Smartifa ' The Independent Financial Advisor'	Burns-Anderson Limited	207985
Somborne Financial Planning Ltd	Sage Financial Services Ltd	570547
Somerford Financial Services	Sage Financial Services Ltd	470957
Sound Financial Solutions Ltd	Sage Financial Services Ltd	231030
Sparks & Co Financial Services Ltd	Sage Financial Services Ltd	206604
Spotlight Financial Solutions Ltd	Sage Financial Services Ltd	455484
SPS Financial Consultants	Sage Financial Services Ltd	466809
Stephen A C James	Sage Financial Services Ltd	195874
Steven Frazer	Sage Financial Services Ltd	442723
Stockdale & Company	Burns-Anderson Limited	176423
Stuart Mitchell Financial Services	Burns-Anderson Limited	222961
Suzanne Graham Financial Services Ltd	Burns-Anderson Limited	518667
Swakeleys Associates Limited	Sage Financial Services Ltd	195841
Tees Valley Financial Services Ltd	Burns-Anderson Limited	452775
Templegate Financial Planning Ltd	Sage Financial Services Ltd	216855
Tercos Financial Ltd	Sage Financial Services Ltd	475711
The Financial Changing Rooms	Sage Financial Services Ltd	211415
The Manor Partnership	Sage Financial Services Ltd	430574
The Menzies Consultancy Ltd	Sage Financial Services Ltd	470618
The Money Map (Financial Navigation) LLP	Sage Financial Services Ltd	505534
The Mortgage Practice (Wales) Ltd	Sage Financial Services Ltd	436603
The Pension Drawdown Company Limited	Burns-Anderson Limited	191339
Tim Caldwell Financial Services	Sage Financial Services Ltd	195884
Tony Miejluk	Sage Financial Services Ltd	195876
Tony Phillips	Sage Financial Services Ltd	535481
Townasley Partnership LLP	Sage Financial Services Ltd	206605
Vectis Financial Services	Burns-Anderson Limited	224803
Vijay Patel	Sage Financial Services Ltd	461756
Vincent & Co (0293/00)	Burns-Anderson Limited	182536
Vista Financial Solutions Ltd	Burns-Anderson Limited	480030
Wake Up Your Wealth Ltd	Sage Financial Services Ltd	529424
Warford Wealth Management Ltd	Sage Financial Services Ltd	559044
Warren & Shaw Mortgage Services Ltd	Sage Financial Services Ltd	484987

Financial adviser cont.	Principal	Firm reference number
Waterloo Financial Services (Partnership)	Sage Financial Services Ltd	206581
Waverley Brokers (Life & Pensions) Ltd	Burns-Anderson Limited	152464
Waymark Financial Ltd	Sage Financial Services Ltd	562562
WE Money Limited	Sage Financial Services Ltd	489312
Wealth Management & Growth Ltd	Sage Financial Services Ltd	230932
Wellers Wealth Management Ltd	Sage Financial Services Ltd	446957
William Kennedy	Sage Financial Services Ltd	575153
William Power	Sage Financial Services Ltd	535663
William Wilson	Sage Financial Services Ltd	571688
Windsor Financial Consultancy	Burns-Anderson Limited	232575
Winful Associates	Sage Financial Services Ltd	172958
Woolhouse Douglas IFA	Sage Financial Services Ltd	197140
WSS Financial Planning	Burns-Anderson Limited	433663