**APPLICATION FOR LISTING (FIRST ADMISSION ONLY): PROCEDURES, SYSTEMS AND CONTROLS CONFIRMATION FORM**

(Note: Italicised terms have the meaning given in the *listing rules*)

**To: The *FCA***

**Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_20\_\_\_\_**

Full name of *applicant*: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

The *applicant* has requested that \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (number) of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (*security* description)of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (denomination) each of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (name of *applicant*) be admitted to the *Official List*.

I, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, a member of the *applicant*’s Board (or equivalent) that is duly authorised on behalf of the *applicant*’s Board (or equivalent) to give this declaration, confirm that:

* the *applicant* has taken reasonable steps to establish adequate procedures, systems and controls to enable the *applicant* to comply with its obligations arising from the *listing rules*, the *disclosure requirements*, the *transparency rules* and *corporate governance rules* (Listing Principle 1);
* the *applicant* has taken into account the guidance on Listing Principle 1 in *UKLR* 2.2.2G to *UKLR* 2.2.5G, that the *applicant*’s procedures, systems and controls should address the following:
  1. identifying whether any obligations arise under *UKLR* 7 (Equity shares (commercial companies): significant transactions and reverse takeovers) and *UKLR* 8 (Equity shares (commercial companies): related party transactions) (*UKLR* 2.2.2G(1)); \*
  2. the timely and accurate disclosure of information to the market (*UKLR* 2.2.2G(2));
  3. the provision of information to the *FCA* in accordance with *UKLR* 1.3.1R, and to their *sponsor* in accordance with *UKLR* 4.5.1R (*UKLR* 2.2.2G(3));\*
  4. *directors* should take reasonable steps to ensure that adequate governance arrangements are established and maintained at all times to enable the *listed company* to comply with Listing Principle 1 (*UKLR* 2.2.3G);
  5. the ability to ensure that the *listed company* can properly identify information which requires disclosure under the *listing rules*, *disclosure requirements*, *transparency rules* or *corporate governance rules* in a timely manner and ensure that any information identified is properly considered by the *directors* and that such consideration encompasses whether the information should be disclosed (*UKLR* 2.2.4G);
  6. the ability to explain to the *FCA* where information is held and how it can be accessed, and to access easily from the UK information that may be held outside the UK (*UKLR* 2.2.5G)

SIGNED BY: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Duly authorised member of the Board of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[add full name of *applicant*]

\* Can be deleted where not applicable

**To be completed in all cases:**

Application to be heard on: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_20\_\_\_

*Admission* expected to become effective on: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_20\_\_\_

Name of contact at *applicant* regarding application: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Telephone number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_