# **Reminder of conversion rights – UKLR 10**

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| --- | --- |
| *Name of Company[[1]](#footnote-1):* |  |
| *Nature of Transaction:* |  |
| *Name of Sponsor[[2]](#footnote-2)/Adviser:* |  |
| *Date Submitted:* |  |

| **Rule** |  | **Page** | **Proof Number** | **Comment (where applicable)** |
| --- | --- | --- | --- | --- |
| 10.6.15 (1) | A circular to holders of listed securities convertible into shares reminding them of the times when conversion rights are exercisable must include: |  |  |  |
| 10.6.15 (1)(a) | Date of last day for lodging conversion forms and date of expected sending of certificates |  |  |  |
| 10.6.15 (1)(b) | Market values |  |  |  |
| 10.6.15 (1)(c) | Basis of conversion |  |  |  |
| 10.6.15 (1)(d) | Explanation of tax implications. |  |  |  |
| 10.6.15 (1)(e) | Consent statement of trustee |  |  |  |
| 10.6.15 (1)(f) | Future opportunities to convert |  |  |  |
| 10.6.15 (1)(g) | Letter of indemnity |  |  |  |
| 10.6.15 (1)(h) | Forms of nomination |  |  |  |
| 10.6.15 (1)(i) | Retention of next interest payment |  |  |  |
| 10.6.15 (2) | Contain no specific advice |  |  |  |

**Non-applicability Confirmation**

We inform you that items marked “N/A” in the Page column of the above checklist are considered not applicable and no equivalent information is available in relation to the enclosed document.

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| *Signed by:* |  |
| *On behalf of[[3]](#footnote-3):* |  |

1. *Name of Issuer* [↑](#footnote-ref-1)
2. *Where a Sponsor is appointed under UKLR 4.2.1R* [↑](#footnote-ref-2)
3. *The signatory should be properly authorised to do so on behalf of the issuer or, where UKLR 4.2.1R applies, the sponsor* [↑](#footnote-ref-3)