

<b>Issuer</b> The Co-operative Bank plc	<b>Regulated Covered Bond Programme</b> The Co-operative Bank plc £4 Billion Global Covered Bond Programme
<b>LLP</b>	
<b>Programme Registration Date</b> 12 October 2011	



**RCB Register - Details of Regulated Covered Bonds outstanding**

<b>Series Number</b>	<b>Currency</b>	<b>Amount</b>	<b>Coupon</b>	<b>Issue Date</b>	<b>Final Maturity</b>	<b>Soft/Hard Bullet</b>	<b>ISIN Number</b>	<b>Listing Authority</b>
2024-1	GBP	500,000,000	Compounded Daily SONIA + 0.53 %	Jun-24	Jun-27	Soft	XS2838925902	FCA
2025-01	GBP	1,000,000,000	Compounded Daily SONIA + 0.57 %	Apr-25	Jun-28	Soft	XS3049417317	FCA

*Last updated:* 05-Aug-25