

Prospectus Rules

Minimum Disclosure Requirements for issues by credit institutions referred to in Article 1(2)(j) of Directive 2003/71/EC [see footnote in Regulation (EU) No 486/2012]

1. **PERSONS RESPONSIBLE**
2. **STATUTORY AUDITORS**
3. **RISK FACTORS**
4. **INFORMATION ABOUT THE ISSUER**
5. **BUSINESS OVERVIEW**
6. **ORGANISATIONAL STRUCTURE**
7. **TREND INFORMATION**
8. **PROFIT FORECASTS OR ESTIMATES**
9. **ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES**
10. **MAJOR SHAREHOLDERS**
11. **FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES**

Audited historical financial information covering the last financial year (or such shorter period that the issuer has been in operation), and the audit report. If the issuer has changed its accounting reference date during the period for which historical financial information is required, the audited historical information shall cover at least 12 months, or the entire period for which the issuer has been in operation, whichever is the shorter. Such financial information must be prepared according to Regulation (EC) No 1606/2002, or if not applicable to a Member States national accounting standards for issuers from the European Union.
12. **MATERIAL CONTRACTS**
13. **THIRD PARTY INFORMATION AND STATEMENT BY EXPERTS AND DECLARATIONS OF ANY INTEREST**
14. **DOCUMENTS ON DISPLAY**

ANNEX XXX

Additional information regarding consent as referred to in Article 20a (Additional building block)

- 1 **Information to be provided regarding consent by the issuer or person responsible for drawing up the prospectus**
 - 1.1 **Express consent by the issuer or person responsible for drawing up the prospectus to the use of the prospectus and statement that it accepts responsibility for the content of the prospectus also with respect to subse-**

- quent resale or final placement of securities by any financial intermediary which was given consent to use the prospectus.
- 1.2 Indication of the period for which consent to use the prospectus is given.
- 1.3 Indication of the offer period upon which subsequent resale or final placement of securities by financial intermediaries can be made.
- 1.4 Indication of the Member States in which financial intermediaries may use the prospectus for subsequent resale or final placement of securities.
- 1.5 Any other clear and objective conditions attached to the consent which are relevant for the use of the prospectus.
- 1.6 Notice in bold informing investors that, in the event of an offer being made by a financial intermediary, the financial intermediary will provide information to investors on the terms and conditions of the offer at the time the offer is made.
- 2A Additional information to be provided where a consent is given to one or more specified financial intermediaries
- 2A.1 List and identity (name and address) of the financial intermediary or intermediaries that are allowed to use the prospectus.
- 2A.2 Indication how any new information with respect to financial intermediaries unknown at the time of the approval of the prospectus, the base prospectus or the filing of the final terms, as the case may be, is to be published and where it can be found.
- 2B Additional information to be provided where a consent is given to all financial intermediaries
- [2B.1] Notice in bold informing investors that any financial intermediary using the prospectus has to state on its website that it uses the prospectus in accordance with the consent and the conditions attached thereto.